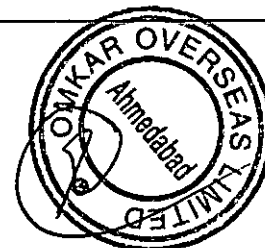


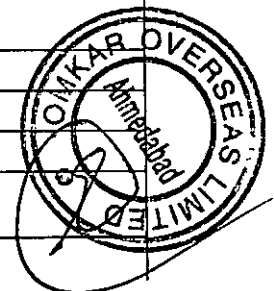
Disclosure of shareholding pattern

Name of the Company : OMKAR OVERSEAS LIMITED				
Scrip Code, Name of the scrip, class of security : 531496, OMKAR OVERSEAS LTD., Equity shares				
Quarter ended : 30-6-2015				
Disclosure of notes on shareholding pattern			Notes	
Partly paid-up shares				
ID	Description partly paid-up shares	Number of partly paid-up shares	As a percentage of total number of partly paid-up shares	As a percentage of total number of shares of the company
Shares held by promoter or promoter group				
Total Shares held by promoter or promoter group				
Shares held by public				
1	Equity Shares	101900	100	2.04
Total Shares held by public		101900	100	2.04
Total		101900	100	2.04
Outstanding convertible securities				
ID	Description of outstanding convertible securities	Number of outstanding securities	As a percentage of total number of outstanding convertible securities	As a percentage of total number of shares of the company, assuming full conversion of the convertible securities
Shares held by promoter or promoter group				
Total shares held by promoter or promoter group				
Shares held by public				
Total Shares held by public				
Total				
Warrants				
ID	Description of warrants	Number of warrants	As a percentage of total number of warrants	As a percentage of total number of shares of the company, assuming full conversion of warrants
Shares held by promoter or promoter group				
Total Shares held by promoter or promoter group				
Shares held by public				
Total Shares held by public				
Total				
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		5000000		

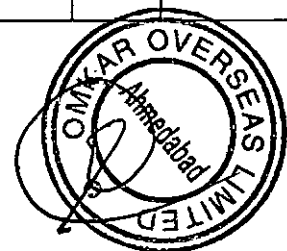


Disclosure of fully paid-up shares

Name of the Company : OMKAR OVERSEAS LIMITED								
Scrip Code, Name of the scrip, class of security : 531496, OMKAR OVERSEAS LTD., Equity shares								
Quarter ended : 30-6-2015								
Disclosure of notes on fully paid-up shares							Notes	
Category code					Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
		Number of shareholders	Total number of shares	Number of shares held in dematerialised form	As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A) Shareholding of Promoter and Promoter Group								
(1) Indian								
(a)	Individuals or Hindu undivided family	2	358346	358346	7.32	7.32		
(b)	Central government or State government(s)	0	0	0	0	0		
(c)	Bodies corporate	0	0	0	0	0		
(d)	Financial institutions or banks	0	0	0	0	0		
(e)	Any other (specify)	Description of Shareholder						
		Total Others						
		Sub Total (A) (1)	2	358346	358346	7.32	7.32	
(2) Foreign								
(a)	Non-resident individuals or foreign individuals	0	0	0	0	0		
(b)	Bodies corporate	0	0	0	0	0		
(c)	Institutions	0	0	0	0	0		
(d)	Qualified foreign investor	0	0	0	0	0		
(e)	Any other (specify)	Description of Shareholder						
		Total Others						
		Sub-Total (A) (2)	0	0	0	0		
		Total Shareholding of Promoter and Promoter Group (A) = (A) (1)+(A)(2)	2	358346	358346	7.32	7.32	
(B) Public Shareholding								
(1) Institutions								
(a)	Mutual funds or UTI	0	0	0	0	0		
(b)	Financial institutions or banks	0	0	0	0	0		
(c)	Central government or State	0	0	0	0	0		

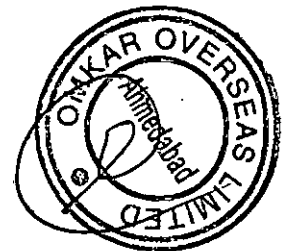


	government(s)							
(d)	Venture capital funds	0	0	0	0	0		
(e)	Insurance companies	0	0	0	0	0		
(f)	Foreign institutional investors	0	0	0	0	0		
(g)	Foreign venture capital investors	0	0	0	0	0		
(h)	Qualified foreign investor	0	0	0	0	0		
(k)	Any other (specify)	Description of Shareholder						
	Total Others							
	Sub Total (B) (1)		0	0	0	0	0	
(2)	Non-Institutions							
(a)	Bodies corporate	54	423024	423024	8.64	8.64		
(b)	Individuals							
i	Individual shareholders holding nominal share capital up to Rs one lakh	2579	1994121	1915721	40.71	40.71		
ii	Individual shareholders holding nominal share capital in excess of Rs one lakh	52	1791260	1572160	36.57	36.57		
(c)	Qualified foreign investor	0	0	0	0	0		
(d)	Any other (specify)	Description of Shareholder						
1	Non-Institutions Shareholders 1	Clearing Members	24	252722	252722	5.16	5.16	
2	Non-Institutions Shareholders 2	NRI	6	78627	78627	1.61	1.61	
	Total Others		30	331349	331349	6.76	6.76	
	Sub-total (B) (2)		2715	4539754	4242254	92.68	92.68	
	Total Public Share holding (B) = (B)(1)+(B)(2)		2715	4539754	4242254	92.68	92.68	
	TOTAL (A)+(B)		2717	4898100	4600600	100	100	
(C)	Shares held by custodians and against which depository receipts have been issued							
(1)	Promoter and promoter group	0	0	0		0		
(2)	Public	0	0	0		0		
	Total Shares held by Custodians (C)		0	0	0		0	
	GRAND TOTAL (A)+(B)+(C)		2717	4898100	4600600		100	



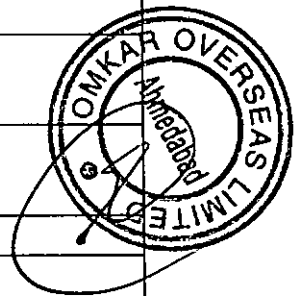
(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category Promoter and Promoter Group

Name of the Company : OMKAR OVERSEAS LIMITED											
Scrip Code, Name of the scrip, class of security : 531496, OMKAR OVERSEAS LTD., Equity shares											
Quarter ended : 30-6-2015											
Disclosure of notes on securities belonging to the category "Promoter and Promoter Group"											Notes
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Share			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital
		Number of the shares held	As a percentage of grand total (A) + (B) + (C)	Encumbered - number of shares	As a percentage	As a percentage of grand total (A) + (B) + (C) of clause (I)(a)	Number of warrants held	Warrants held as a percentage of total numbers of warrants of the same class	Number of convertible securities held	Convertible securities as percentage of total numbers of convertible securities of same class	
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/(III)*100	(I)(a) (VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Pooja Sumit Agarwal	189829	3.88								3.8
2	CHAMPALAL GOPIRAM AGARWAL	168517	3.44								3.37
Total		358346	7.32								7.17



(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

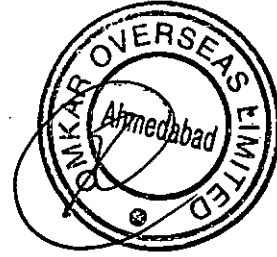
Name of the Company : OMKAR OVERSEAS LIMITED								
Scrip Code, Name of the scrip, class of security : 531496, OMKAR OVERSEAS LTD., Equity shares								
Quarter ended : 30-6-2015								
Disclosure of notes on holding of securities of persons belonging to the category "Public" and holding more than one percentage of the total number of shares								Notes
Sr. No.	Name of the shareholder	Number of the shares held	Shares as percentage of total number of shares (i.e, Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above)	Number of warrants held	Warrants held as a percentage of total numbers of warrants of the same class	Number of convertible securities held	Convertible securities as percentage of total numbers of convertible securities of same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital
(I)	(II)	(III)	(IV)	(V)	(VI)	(I)(a) (VII)	(VIII)	(IX)
1	PREMCHAND MADANCHAND	291003	5.94					5.82
2	JAINAM SHARE CONSULTANTS PVT. LTD	165198	3.37					3.3
3	DADIMA CAPITAL (P) LTD	109162	2.23					2.18
4	DHARMESH MALDEVBHAI GODHANIA	100000	2.04					2
5	S J INFRATECH PRIVATE LIMITED	95335	1.95					1.91
6	JYOTIKA SANJAY KUMAR	94100	1.92					1.88
7	RAKESH JAYANTILAL SHAH	86099	1.76					1.72
8	HEMANG OMPRAKASH MEHTA	71000	1.45					1.42
9	M RAMA PRASAD. REDDY	68454	1.4					1.37
10	KIRTI KANTILAL MEHTA	59228	1.21					1.18
11	HAMID MANSOORALI PYARALI	58874	1.2					1.18
12	TOMLEY JOSE	55031	1.12					1.1
	SHAM							



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13	DATTATRYA KELUSKAR	52817	1.08					1.06
14	SHARDA COMMODITIES PVT LTD.	51878	1.06					1.04
Total		1358179	27.73					27.16



(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category Public and holding more than 5% of the total number of shares of the company

Name of the Company : OMKAR OVERSEAS LIMITED								
Scrip Code, Name of the scrip, class of security : 531496, OMKAR OVERSEAS LTD., Equity shares								
Quarter ended : 30-6-2015								
Disclosure of notes on holding of securities of persons (together with PAC) belonging to the category "Public" and holding more than five percentage of the total number of shares of the company								Notes
Sr. No.		Details of Shares held		Details of warrants		Details of convertible securities		
	Name of the shareholder	Number of the shares held	Shares as percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above}	Number of warrants held	Warrants held as a percentage of total numbers of warrants of the same class	Number of convertible securities held	Convertible securities as percentage of total numbers of convertible securities of same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital
(I)	(II)	(III)	(IV)	(V)	(VI)	(I)(a) (VII)	(VIII)	(IX)
1	PREMCHAND MADANCHAND	291003	5.94					5.82
Total		291003	5.94					5.82



(II) (a) Statement showing details of Depository Receipts (DRs)

Name of the Company : OMKAR OVERSEAS LIMITED				
Scrip Code, Name of the scrip, class of security : 531496, OMKAR OVERSEAS LTD., Equity shares				
Quarter ended : 30-6-2015				
Disclosure of notes on depository receipts (DRs)			Notes	
Sr. No.	Type of outstanding DRs	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
(I)	(II)	(IV)	(IV)	(V)
1	Promoter and Promoter group	0	0	0
2	Public	0	0	0
Total		0	0	0



For, Omkar Overseas Limited

Auth. Sign. / Director